

Số/No.: 66...../CBTT-TMS

Thành phố Hồ Chí Minh, ngày 29 tháng 9 năm 2026
Ho Chi Minh City, September 29th, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi/To: - Ủy ban Chứng khoán Nhà nước
State Securities Commission of Vietnam
- Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh
The Ho Chi Minh City Stock Exchange
- Sở Giao dịch Chứng khoán Hà Nội
Ha Noi Stock Exchange

- Tên doanh nghiệp: **CÔNG TY CỔ PHẦN TRANSIMEX**
Name of enterprise: TRANSIMEX CORPORATION
 - Mã chứng khoán/Stock code: TMS
 - Địa chỉ trụ sở chính/Head office: 172 Hai Bà Trưng, Phường Tân Định, Thành phố Hồ Chí Minh, Việt Nam/172 Hai Ba Trung Street, Tan Dinh Ward, Ho Chi Minh City, Vietnam.
 - Điện thoại/Telephone: 84-8 2220 2888 Fax: 84-8 2220 2889
 - Email: info@transimex.com.vn
- Nội dung thông tin công bố: Công ty Cổ phần Transimex công bố thông tin Báo cáo tiến độ sử dụng số tiền thu được từ đợt chào bán trái phiếu TMS426010.
Content of disclosure: Transimex Corporation discloses the Report on the progress of use of proceeds from the bond offering of Bonds TMS426010.
- Thông tin này đã được công bố trên trang thông tin điện tử của Công ty Cổ phần Transimex vào ngày 29/9/2026 tại đường dẫn www.transimex.com.vn.
This information was published in the company's website on September 29th, 2026, as in the link www.transimex.com.vn.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information provided is true and correct and we bear full responsibility to the law.

Nơi nhận/Recipients:

- Như trên/As above;
- Lưu: VT, VP HĐQT.

Archived: VT, BOD Office.

Tài liệu đính kèm/Attachment:

Báo cáo tiến độ sử dụng số tiền thu được từ đợt chào bán trái phiếu TMS426010.

Report on the progress of use of proceeds from the bond offering of Bonds TMS426010.

Người được ủy quyền công bố thông tin
Person authorized to disclose information



Nguyễn Thị Thái Nhi

Chánh Văn phòng Hội đồng quản trị
Chief of BOD Office

REPORT ON THE PROGRESS OF USE OF CAPITAL FROM THE OFFERING
(According to the Public Offering Registration Certificate No. 558/GCN-UBCK
issued by the Chairperson of the State Securities Commission on December 30, 2025)

To: State Securities Commission

I. ISSUER INFORMATION

1. Full name of Issuer: Transimex Corporation
2. Head office address: 172 Hai Ba Trung, Tan Dinh Ward, Ho Chi Minh City
3. Telephone: (84-28) 222 02 888 | Fax: (84-28) 222 02 889 | Website: www.transimex.com.vn
4. Charter capital: VND 1,727,341,870,000
5. Stock code (if any): TMS
6. Payment account opened at: Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank)
Account number: 007100 000 6146
7. Enterprise Registration Certificate No.: 0301874259 issued for the first time by HCMC Department of Planning and Investment (now HCMC Department of Finance) on December 3, 1999, and for the 43rd amendment on May 19, 2026.
 - Primary business line: Other transportation support activities. Industry code: 5229
 - Primary products/services: Logistics services, transportation, warehousing, and storage of goods
8. Establishment and Operation License (if required by specialized law): None

II. ISSUED SECURITIES

1. Name of securities: Convertible Bonds of Transimex Corporation
2. Type of securities: Convertible bonds, without warrants, unsecured
3. Par value: VND 100,000 / bond
4. Number of issued securities: 4,000,000 bonds
5. Total capital/amount raised: VND 400,000,000,000
6. Offering closing date: March 27, 2026

III. PLAN FOR USE OF PROCEEDS FROM THE OFFERING

1. Project progress according to the published plan:

No.	Purpose of Capital Use	Amount (VND)	Expected Schedule
1	Principal repayment for Cathay United Bank Loan 1	130,000,000,000	In Q4 2025
2	Principal repayment for Cathay United Bank Loan 2	70,000,000,000	In Q4 2025
3	Principal repayment for Cathay United Bank Loan 3	80,000,000,000	In Q4 2025
4	Principal repayment for Bond TMSH2126001 issued on August 13, 2021	120,000,000,000	In Q3 2026

No.	Purpose of Capital Use	Amount (VND)	Expected Schedule
Total		400,000,000,000	

2. Current project progress:

No.	Purpose of Capital Use	Amount (VND)	Actual Date of Use
1	Repayment of USD 5,300,000 loan to Mizuho Bank (*)	130,000,000,000	April 22, 2026
2	Repayment of USD 2,899,563.52 loan to CTBC Bank (**)	70,000,000,000	April 22, 2026
3	Repayment of USD 3,760,000 loan to CTBC Bank (**)	80,000,000,000	April 22, 2026
4	Principal repayment for Bond TMSH2126001	120,000,000,000	August 11, 2026
Total		400,000,000,000	

(*) Due to the actual timeline of raising capital from the offering being later than the scheduled payment timeline for the purpose of capital use, the Company utilized self-arranged capital through a loan from Mizuho Bank to repay Cathay United Bank Loan 1.

(**) Due to the actual timeline of raising capital from the offering being later than the scheduled payment timeline for the purpose of capital use, the Company utilized self-arranged capital through loans from CTBC Bank to repay Cathay United Bank Loan 2 and Cathay United Bank Loan 3.

3. Changes (if any):

4. Reasons for changes (if any):

5. Progress report disclosed at: The Company's website (www.transimex.com.vn) from September, 29, 2026.

TRANSIMEX CORPORATION
Chairman of the Board of Directors



Bui Tuan Ngoc