

ANNOUNCEMENT

On the record date of the list of TMSCB2017 bondholders to register for conversion and pay interest

Issuer's name: Transimex Corporation

Head office: 172 (9 – 10 floor) Hai Ba Trung street, Đa Kao ward, district 1, HCM City

Tel: (028) 2220 2888 Fax: 028) 2220 2889

Transimex would like to announce the date for recording the list of bondholders as below:

Name of bond: Transimex Corporation 2017 Convertible Bond

Code of bond: TMSCB2017

Type of bond: Convertible bond

Par value: VND100.000

Record date: **May 15, 2020**

I. Reason and Purpose:

- Converting convertible bonds into shares
- Interest payment

II. Details of execution

1. Interest payment

- Execution rate: 6,5%/year (1 bond receives VND6,500)
- Payment date: June 15, 2020
- Payment place:

From *June 15, 2020* to *July 15, 2020*, on working days, bondholders (*please bring with you your ID card*) receive interest at below FPT Securities Corporation (FPTS) transaction offices:

○ Ha Noi Branch:

- Address: No. 52, Lac Long Quan St., Bui Ward, Tay Ho District, Ha Noi
- Tel: (84-24) 3773 7070 / 6271 7171 – Ext.: 5705

○ HCM Branch:

- 03rd Floor, 136 – 138 Le Thi Hong Gam St., Nguyen Thai Binh Ward, District 01, Ho Chi Minh City
- Tel: (84-28) 6290 8686 / 3915 2626 – Ext.: 8914

○ Da Nang Branch:

- Address: No. 100, Quang Trung St., Thach Thang Ward, Hai Chau District, Da Nang
- Tel: (84-236) 3553 666

Note: After July 15, 2020, bondholders receive interest at Transimex Corporation head office.

2. Bond conversion

- a. Conversion price: VND18.293 /share
- b. Conversion ratio and rounding principle
 - Proportion of bonds entitled to convert in the second phase: All the bonds owned by bondholders
 - The Conversion rate is $\frac{100,000}{18,293}$ shares per bond

Accordingly, (i) the total number of shares that bondholders received from the conversion of bonds shall be calculated on the basis of: the number of bonds that the bondholders decide to convert multiplies (x) with the Conversion rate; and if not an integer, it is rounded down to the nearest integer and (ii) the Issuing organization will not issue shares for the fractional part of shares (if any) and does not pay any amount of money for that fractional part of shares.

- c. Conversion registration period: from May 20, 2020 to June 09, 2020

After June 09, 2020, bondholders who do not execute the registration of conversion procedures shall be considered as bondholders do not convert the number of bonds eligible to be converted in the second phase.

To carry out the procedure of bond conversion and issuing corresponding shares, the Company will suspend the transfer of bonds from May 20, 2020.

Bondholders can carry out the registration procedures for conversion at branches of FPT Securities Joint Stock Company (FPTS).

- o Ha Noi Branch:
 - Address: No. 52, Lac Long Quan St., Buoi Ward, Tay Ho District, Ha Noi
 - Tel: (84-24) 3773 7070 / 6271 7171 – Ext.: 5705
- o HCM Branch:
 - 03rd Floor, 136 – 138 Le Thi Hong Gam St., Nguyen Thai Binh Ward, District 01, Ho Chi Minh City
 - Tel: (84-28) 6290 8686 / 3915 2626 – Ext.: 8914
- o Da Nang Branch:
 - Address: No. 100, Quang Trung St., Thach Thang Ward, Hai Chau District, Da Nang
 - Tel: (84-236) 3553 666

Note: Please bring with you your ID card and bond certificates (if having)

- d. Shares issued for the conversion of bonds will be additionally registered at the Vietnam Securities Depository (VSD) and additionally listed at the Ho Chi Minh City Stock Exchange (HSX).

Owners of share converted from TMSCB2017 bonds shall receive share certificates at the branches of FPT Securities Joint Stock Company, when having public notice from the Company.

- e. Other issues:

In case the bondholder does not exercise the conversion right, the Company pays the amount of principal corresponding to the unconverted bonds.

From *June 15, 2020* to *July 15, 2020*, bondholders can get back the principal of unconverted bonds at FPTTS branches. After this time, bondholders contact Transimex Corporation headquarters for principal repayment.

- Ha Noi Branch:
 - Address: No. 52, Lac Long Quan St., Buoï Ward, Tay Ho District, Ha Noi
 - Tel: (84-24) 3773 7070 / 6271 7171 – Ext.: 5705
- HCM Branch:
 - 03rd Floor, 136 – 138 Le Thi Hong Gam St., Nguyen Thai Binh Ward, District 01, Ho Chi Minh City
 - Tel: (84-28) 6290 8686 / 3915 2626 – Ext.: 8914
- Da Nang Branch:
 - Address: No. 100, Quang Trung St., Thach Thang Ward, Hai Chau District, Da Nang
 - Tel: (84-236) 3553 666

Note: After July 15, 2020, bondholders contact Transimex Corporation head office for bond principal repayment.

General Director

(Signed)

Le Duy Hiep